KEY COMPONENTS OF A WELL VISIT

- History
- Surveillance of Development
- Developmental Screening
- Growth Charts
- Review of Systems
- Observation of Parent/Child Interaction
- Physical Exam
- Screening
- Immunizations
- Anticipatory Guidance

TIPS FOR ELICITING AND DOCUMENTING THE KEY COMPONENTS OF WELL CHILD CARE

TIP #1 – DON’T REINVENT THE WHEEL
- Visit HealthyChildren.org or the Bright Futures Toolkit for resources like pre-visit questionnaires and visit documentation templates

TIP #2 – ENGAGE YOUR TEAM
- Reinforce the importance of preventive services visits and how using Bright Futures materials can help
- Train staff members to distribute the pre-visit and medical screening questionnaires when indicated
- Ensure staff can help families with literacy or language difficulties
- Have all tools and supplies ready for distribution at each visit

TIP #3 – MAP OUT “SWIMLANES”
- Receptionist provides visitors with age-appropriate pre-visit questionnaires and other questionnaires needed for specific visits
- Medical assistant confirms questionnaires are completed and attaches to chart or enter results into HER
- Clinician reviews and discusses pre-visit questionnaire during visit and completes visit documentation form
- Medical assistant or nurse provides appropriate education handouts at conclusion of visit
- Assign referral tracking, if warranted, to a staff member for follow-up

TIP #4 – EHR INTEGRATION
- Automate Previsit Questionnaires 1 week prior to scheduled WCC
- Tablet device or “captive mode” feature to allow questionnaire completion in office
  - Avoid paper documentation wherever possible
  - Documentation supports billing AND MOC 4 requirements
- Build your WCC documentation templates and order sets using the framework provided
- Need help? To incorporate Bright Futures Tool and Resource Kit forms into an EHR system, contact institutions@aap.org or visit brightfutures.aap.org

TIP # 5 – LEVERAGE YOUR COMMUNITY PARTNERS
- Use the community liaison in your practice to create and maintain a list of community resources for parents, handle referrals, communicate with specialists, and coordinate services/resources for families
- Host Community Advisory Councils with potential community referral sources to establish relationships and understand your community’s specific needs/resources
- Visit the Bright Futures Tool and Resource Kit, 2nd Edition for more ideas, strategies, and tools

TIP #6 – OPTIMIZE CODING
- Visit brightfutures.aap.org and click on the Clinical Practice tab to find the updated 2021 Coding for Pediatric Preventive Care Booklet and other coding resources, or submit a question to the AAP Coding Hotline

TIP #7 – HARNESS YOUR EHR/SYSTEM!
- Use your EHR system to run a report of patients who have missed their well-child visits or immunizations
- Automate your recall-and-reminder messages to parents’ preferred methods of communication (ie, text, phone, or mail)
- Create a chronic condition list from the billing or EHR system, i.e. Asthma Registry, Mental Health Registry, TCM Registry

For more information, please visit:
https://ohioaap.org/education-cme-moc-ii/preventive-health-program/